

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 18, 2017

REGISTRATION NO: 27071

BONDS ISSUED BY: School District of Springfield R-XII

AMOUNT OF ISSUE: \$98,795,000.00 (Refunding Series 2017)

COUNTY: Greene

DATE OF ISSUE: December 27, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$105,0960,000 of the District's General Obligation Bonds, Series 2010A, 2010B, 2010D, 2010E, 2013, and 2014A.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$1,580,000.00	03/01/2024
4.00000%	\$1,000,000.00	03/01/2024
3.00000%	\$1,985,000.00	03/01/2025
4.00000%	\$1,000,000.00	03/01/2025
3.00000%	\$985,000.00	03/01/2026
5.00000%	\$2,075,000.00	03/01/2026
3.00000%	\$1,235,000.00	03/01/2027
5.00000%	\$11,790,000.00	03/01/2027
3.00000%	\$375,000.00	03/01/2028
5.00000%	\$14,515,000.00	03/01/2028
4.00000%	\$15,530,000.00	03/01/2029
4.00000%	\$16,080,000.00	03/01/2030
4.00000%	\$7,350,000.00	03/01/2031
3.00000%	\$7,470,000.00	03/01/2032
3.00000%	\$7,510,000.00	03/01/2033
3.00000%	\$8,315,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2029, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2028, and at any time thereafter in whole or in part in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$111,838,510.80

INTEREST RATE: 2.58101%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

